

Share Metrics

Market Value @ \$0.40 (CAD)	\$30 M
52-Week SP Range (CAD)	\$0.18 - 0.50
Shares Outstanding	74.6 M
Fully Diluted	94.2 M
Insider Ownership (Management / BoD)	30 %

Our Team

Carlos Vicens (CEO, Director & Founder)



- Over 25 years of years of global experience in capital markets, corporate development, strategy and investment banking
- Vice-President of a Canadian investment banking mining team with over \$10B of M&A transactions and well over \$5B in equity and debt issuances
- Founding member and CFO of Neo Lithium

Paul Fornazzari (Non-Executive Chairman)



- Over 30 years of global law experience focusing on capital markets and merger and acquisitions practice
- Founding Chairman of Lithium Americas and founding director of Neo Lithium
- Partner at a Canadian law firm



Full Circle Lithium has developed an innovative lithium-ion battery fire-extinguishing agent named FCL-X, to address the increasing number of difficult to extinguish and hazardous lithium-ion battery-based fires.

Highlights



US based operations and solution

- Fully permitted and operational plant in Georgia, USA with full commercialization efforts underway



Current LIB fire extinguishing agent market is very large and growing both globally and in North America

- Current North American market at US\$1.6B annually
- US\$2.4B by 2032 (+US\$6.6B globally)



The FCL team has product experience with over 100 years of lithium and fire fighting experience

- Leading technical expertise in lithium chemicals operations with decades of experience in firefighting in the USA and strong government support in Georgia
- Proven track record - Founders of Neo Lithium with successful exit for ~C\$1B in 2021



Signed two distributor agreements for certain FCL-X products in North America and Globally

- AEST Fire & Safety, focused on first responders
- US Fire Pump, the largest emergency response company in the world
- Other distributor negotiations underway



FCL-X™ design makes it ideal for LIB fires: rapid, effective, safe and environmentally friendly

- The process has been demonstrated over 1,000 times without incident, quickly and cost-effectively
- Competitive advantage: ~10x more efficient than alternatives like a fire blanket, water or doing nothing



Proof of concept already done with initial sales and third-party testing completed

- Filed a patent application in the USA/Canada and a PCT for global IP protection
- Passed initial fire test for NTA 8133 Dutch standard and many other lab and live burn tests

FCL-X Our Products & Markets



2.5 Gallon
Extinguisher



Bulk
(Containers / Tanks)



FCL-X Pro &
FCL-X Pro Max

Global Target Markets

- Public Sector / Firefighters / Emergency Response
- Electric vehicle marketplace (OEMs/Battery Manufacturers)
- Battery Energy Storage Systems (BESS) marketplace
- Large commercial and industrial settings with LIB usage

Initial Target Market

58,000 U.S. Fire Stations **27,000** U.S. Fire Departments

What is FCL-X

- Water-based proprietary solution that extinguishes and eliminates reignition of complex chemical reactions in lithium-ion battery-based fires
- Applied and proven on all lithium-based fires from small batteries to large industrial fires
- Fast, easy to use, safe, environmentally friendly

	FCL-X	Do Nothing	Water	Flame Retardants	Encapsulator	Aggregates	
Type of Agent	Watering Agent	N/A	Water	Blankets	Foam	Vermiculite	Granulates
Ease of Use	A	A+	A	D	B	C	F
Applications on All Lithium Fires	A	F	D	F	D	D	D
Product Hazards	A	A+	A+	A	Unknown	Unknown	A
Extinguishing Capability for Active Fires	A+	F	D	F	C	C	C
Heat Dissipation	A+	F	B	F	B	B	B
Off-gas (HF) Dissipation	A+	F	F	F	F	F	F

Milestones

- ✓ **June 2024:** Proof of concept completed
- ✓ **June 2024:** Announced First sale of FCL-X™ to a global OEM in the State of Georgia
- ✓ **Oct 2024:** Signed first master distributor agreement (AEST Fire & Safety)
- ✓ **Oct/Dec 2024:** ~US\$300k in sales
- ✓ **Dec 2024:** Signed second master distributor agreement (US Fire Pump)
- **1Q25:** Increase US sales
 - **End Feb:** Report Q4 / 2024 annual financials
- **2Q25:** Expand sales footprint internationally
 - **End March:** Report Q1 2025 financials
- **3Q25:** New product and commercialization
 - **End June:** Report Q2 2025 financials
- **4Q25:** Strengthen distribution partnerships and increase global sales
 - **End Sept:** Report Q3 2025 financials

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